

**Code** EMC  
**Company name** Thu Duc Electro Mechanical Joint Stock Company  
**Date** 06/14/2018  
**Subject** Notice of adjustment to the use of capital

**Content:**

Thu Duc Electro Mechanical Joint Stock Company adjusts the use of capital from public offering as follows:

1. Initial plan:

Purpose	Amount (VND)
Invest in a technological chain for steel production and invest in an annealing furnace system	8,600,000,000
Invest in a tole automatic cutting machine chain (MBA)	9,500,000,000
Invest in additional equipment for MBA chain	5,000,000,000
Raise the working capital	12,317,800,000
<b>Total</b>	<b>35,417,800,000</b>

2. Adjusted plan:

Net proceeds from public offering: VND35,268,427,273.

No.	Purpose	Amount (VND)
1	Raise the working capital	12,317,800,000
2	Invest in steel production line	5,935,000,000
3	Invest in automatic cutting line	5,005,000,000
4	Invest in additional equipment for MBA chain	11,064,850,382
	<b>Total</b>	<b>34,322,650,382</b>

The remaining amount: VND945,776,891.

Reason for the change: because the estimated investment in the MBA chain (Item No.4) and the need of equipment in workshops increases after the Company merged workshops.